

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(314)751-4213

May 16, 2000

REGISTRATION NO.: 23862 BOOK: 85 PAGE: 237
BONDS ISSUED BY: Lakeland R-III School District
AMOUNT OF ISSUE: \$1,700,000.00 COUNTY: of St. Clair and Henry
DATE OF ISSUE: May 17, 2000 MONTH OF MATURITY: March
PURPOSE OF BONDS: Providing funds for the construction, equipping, and furnishing of additional classrooms and to complete other remodeling and repair improvements to the existing facilities of the District, and to pay the cost of issuance of the bonds

Rate of Interest	Amount	Mandatory Redemption* Maturity
5.000%	\$ 25,000.00	03/01/2008
5.100%	25,000.00	03/01/2009
5.200%	50,000.00	03/01/2010
5.300%	50,000.00	03/01/2011
5.400%	50,000.00	03/01/2012
5.500%	50,000.00	03/01/2013
5.550%	50,000.00	03/01/2014
5.600%	200,000.00	03/01/2015
	200,000.00	03/01/2016 *
	200,000.00	03/01/2017 *
	250,000.00	03/01/2018 *
	250,000.00	03/01/2019 *
	300,000.00	03/01/2020 *
5.950%	1,200,000.00	03/01/2020

ARE BONDS CALLABLE: Bonds maturing from March 1, 2008 through March 1, 2015 may be called on March 1, 2005 and thereafter (without premium)
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Fields & Brown, Kansas City, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: \$1,680,400.00
INTEREST RATE: 5.9371%
ASSESSED VALUATION FOR: \$20,698,191
INDEBTEDNESS: (Including this issue) \$2,925,000
NOTICE OF ELECTION: Published two newspapers March 23 and 30, 2000; third newspaper March 24 and 31, 2000
DATE OF ELECTION: April 4, 2000
ELECTION RESULTS: Yes...561; No...409
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable